

## Strategic Planning Worksheet - SPA 3

Use the process outlined on the previous page to complete this worksheet and create your strategic plan.

✓ List of Liabilities	F/Ad	M	S	P	F

As a group, choose one of the liabilities shared and indicate which one with a checkmark. As a group work through the exercise using that issue.

- Where are we now? \_\_\_\_\_  
Today's date \_\_\_\_\_

Describe your current state:

Strengths:

Weaknesses:

- |         |       |
|---------|-------|
| • _____ | _____ |
| • _____ | _____ |
| • _____ | _____ |
| • _____ | _____ |

- Where do we want to be? \_\_\_\_\_  
Target date: \_\_\_\_\_

Key characteristics of future state:

Vision Statement:

3. How do we get there? \_\_\_\_\_

In order to reach the vision, the following goals must be achieved:

**Three-year goals:**

In order to achieve the three-year goals, the following annual goals must be achieved. (*Note: There is no limit to the number of three-year or annual goals for your strategic plan.*)

**Three-year goal 1:** \_\_\_\_\_

Annual goals:	Deadlines:	Resources needed:
---------------	------------	-------------------

- |         |       |       |
|---------|-------|-------|
| • _____ | _____ | _____ |
| • _____ | _____ | _____ |
| • _____ | _____ | _____ |

**Three-year goal 2:** \_\_\_\_\_

Annual goals:	Deadlines:	Resources needed:
---------------	------------	-------------------

- |         |       |       |
|---------|-------|-------|
| • _____ | _____ | _____ |
| • _____ | _____ | _____ |
| • _____ | _____ | _____ |

**Three-year goal 3:** \_\_\_\_\_

Annual goals:	Deadlines:	Resources needed:
---------------	------------	-------------------

- |         |       |       |
|---------|-------|-------|
| • _____ | _____ | _____ |
| • _____ | _____ | _____ |
| • _____ | _____ | _____ |

4. How are we doing?

List the actions that you will take to follow up on implementation of the plan?

- A. \_\_\_\_\_
- B. \_\_\_\_\_
- C. \_\_\_\_\_
- D. \_\_\_\_\_